



The façade of Norfolk Southern's headquarters in Midtown Atlanta's Tech Square consists of Harmon UCW8000 curtainwall with horizontal and vertical brite-dipped anodized tubes. Pickard Chilton is the design architect and HKS is the architect of record.

y most accounts, 2021 was a solid year for contract glaziers. While there were some decreases, most companies reporting for this year's **USG**lass magazine listing of the Top 50 contract glaziers showed sales increases—and hopefulness about the year ahead. Companies pointed to healthy backlogs, renewed market confidence and economic recovery, along with a hopeful end to the pandemic as reasons for optimism this year.

Despite the positives, companies still have some concerns. Not surprisingly, labor and supply chain issues topped the list of what had them worried about 2022. And for everyone optimistic that the worst of COVID is over, someone else is concerned about mandates, new variants and the overall health and wellbeing of their employees.

While there was some fluctuation

among the top five companies, there was also a new addition. Elicc Americas jumped to No. 5 from No. 15 on last year's list, with sales increasing from \$83 million to \$221.5 million. Also making a move, Permasteelisa stepped up to No. 2 from No. 3 with sales going from \$253 million to \$295.5 million. Harmon remained in the No. 1 position. The company's sales rose to \$340.8 million from \$286.4 million last year. Enclos dropped from No. 2 to No. 3, while Walters & Wolf remained in the No. 4 spot.

There were also some fluctuations in sales across the entire list. Massey's Plate Glass dropped from No. 10 to No. 13, with sales slipping from \$115 million to \$101 million. Ventana made a big move from No. 19 to No. 15, with sales increasing from \$65 million to \$95 million. And while Egan Co. saw a sales

increase from \$48.5 million to \$56.1 million, its spot on the list dropped a couple places from No. 28 to No. 30.

Another interesting addition, four of the top 20 companies this year are based in Ontario: Flynn Companies, No. 11; Gamma Windows and Wall, No. 14; The Architectural Glass Group (TAGG), No. 16; and Integro Building Systems, No. 20.

The information in this section was provided to **USG**lass by the companies included here. Combined annual sales listed include volume for both commercial and residential work only. A comparison of 2020 vs. 2021 is included for those companies that supplied their data both years. Backlog from 2020 to 2021 is listed only when provided by the companies.

Those companies marked with an * are estimated based on data and field reports from Key Media & Research.

Expectations

This Year's Top 50 Contract Glaziers Look Optimistically to the Year Ahead

1

Harmon Inc.

Bloomington, Minn. www.harmoninc.com

President/CEO: Troy Johnson Years in Business: 65 Number of Locations: 18 Number of Employees: 650

2021 Sales: \$340.8 million; 2020:

\$286.4 million

% Commercial: 82.70% % Residential: 3.20% % Percent Other: 14.1%

Backlog change: Decreased by 8%

2

Permasteelisa NA

Mendota Heights, Minn. www.permasteelisagroup.com/ america

President/CEO: Mike Kneeland

Years in Business: 24 Number of Locations: 5 Number of Employees: 499 2021 Sales: \$295.5 million; 2020:

\$253 million

% Commercial: 68% % Residential: 5% % Percent Other: 27%

Backlog change: Increased by 25%

3

Enclos Corp.*

St. Louis, Mo. www.enclos.com

Commercial: 100%

President/CEO: Steve Danke Years in Business: 76 Number of Locations: 15 Number of Employees: 400 2021 Sales: \$280 million



Elicc was responsible for the façade installation of 9 Dekalb Ave. in Brooklyn, N.Y., a 73-story super-tall structure rising 1,066-feet.

4

Walters & Wolf*

Fremont, Calif.

www.waltersandwolf.com President/CEO: Randy Wolf

Years in Business: 43 2021 Sales: \$250 million Commercial: 100%

5

Elicc Americas Corp.

Poway, Calif. www.eliccgro

www.eliccgroup.com President/CEO: Yizeng Li Years in Business: 7 Top 20
Total Annual Sales
(In Billions of Dollars)

2011	\$1.2
2012	\$1.5
2013	\$1.5
2014	\$2.0
2015	\$2.5
2016	\$3.0
2017	\$2.8
2018	\$3.1
2019	\$3.2
2020	\$2.9
2021	\$3.3
Average backlog	

Top 40 Total Annual Sales

15%

12%

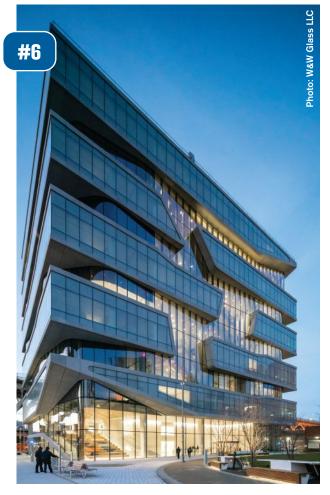
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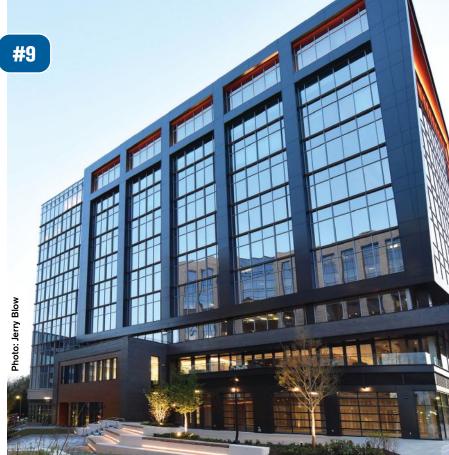
(In Billions of Dollars) \$1.5 2011 2012 \$1.8 \$1.9 2013 \$2.3 2014 2015 \$3.0 \$3.4 2016 \$3.6 2017 \$4.0 2018 \$4.2 2019 \$3.9 2020 \$4.5 2021

Average backlog change:

Top 50 Contract Glaziers

continued from page 39





(left) Designed by Diller Scofidio + Renfro, W&W was responsible for the glazing installation at the Columbia Business School in New York. (Above) Binswanger Glass installed the exterior glazing systems for Tower II at Bloc[83] in Raleigh, N.C.

Number of Locations: 2 Number of Employees: 132 2021 Sales: \$221.5 million; 2020:

\$83 million

% Commercial: 100%

Backlog change: Increased by 50%

6

W&W Glass, LLC

Nanuet, N.Y. www.wwglass.com

President/CEO: Mike, Jeff, Scott,

Howard Haber Years in Business: 43 Number of Locations: 1 Number of Employees: 200 2021 Sales: \$215 million; 2020:

\$200 million

% Commercial: 100%

Backlog change: Decreased by 20%

Benson Industries

Portland, Ore.

www.bensonglobal.com

President/CEO: Lance Howard

Years in Business: 96 Number of Locations: 9 Number of Employees: 500 2021 Sales: \$200+million; 2020:

\$225 million Commercial: 100%

Backlog change: Decreased by 5%

8

Crown Corr Inc.

Gary, Ind.

www.crowncorr.com

President/CEO: Dennis Pilkington

Years in Business: 61 Number of Locations: 6 Number of Employees: 595

2021 Sales: \$178 million (glass only);

2020: \$170.7 million % Commercial: 100% Backlog change: 0%



Binswanger Glass

Memphis, Tenn.

www.binswangerglass.com President/CEO: Mark Newsome

Years in Business: 150 Number of Locations: 56 Number of Employees: 800

Locations Closed in '21: 1 2021 Sales: \$166 million; 2020:

\$160 million

% Commercial: 70% % Residential: 30%



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completed	the	gla	SS	and
glazing ins	tallat	ion	for	the
Seaport Di	strict	of	Во	ston
project in 2	021			

10

Flynn Group of Companies

Toronto, Ontario www.flynncompanies.com President/CEO: Doug Flynn Years in business: 43 Number of locations: 31

Number of employees: 6,000 2021 gross sales: \$154.9 million

(glazing only) % Commercial: 100

11

Architectural Glass & Aluminum*

Livermore, Calif. www.aga-ca.com

President/CEO: John Buckley

Years in Business: 50 Number of Locations: 4 Number of Employees: 250

2021: \$150 million Commercial: 76% Residential: 24%

12

Karas & Karas Glass Co.

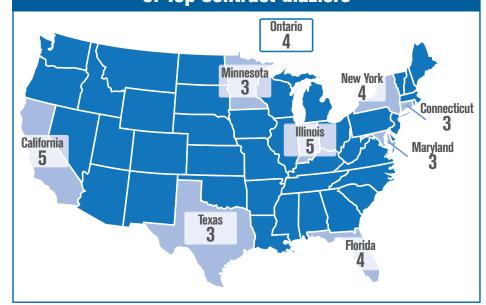
South Boston, MA www.karasglass.com

2021-2022 Top 5 Changes 2020 2021 1. Harmon 2. Enclos Permasteelisa North America 3. Permasteelisa North America

Locations with the Highest Concentration of Top Contract Glaziers

4. Walters & Wolf

Benson Industries



President/CEO: Joseph Karas Years in Business: 98 Number of Locations: 1

Number of Locations: 1 Number of Employees: 140 2021 Sales: \$112 million; 2020:

\$114 million Commercial: 70% Residential: 30%

13

Massey's Plate Glass

Branford, Conn. www.masseysglass.com President/CEO: Bob Massey Jr.

Years in Business: 49 Number of Locations: 3 Number of Employees: 200 2021 Sales: \$101 million; 2020: \$115 million

% Commercial: 100%

Backlog change: Decreased by 10%

Walters &Wolf

Elicc America

14

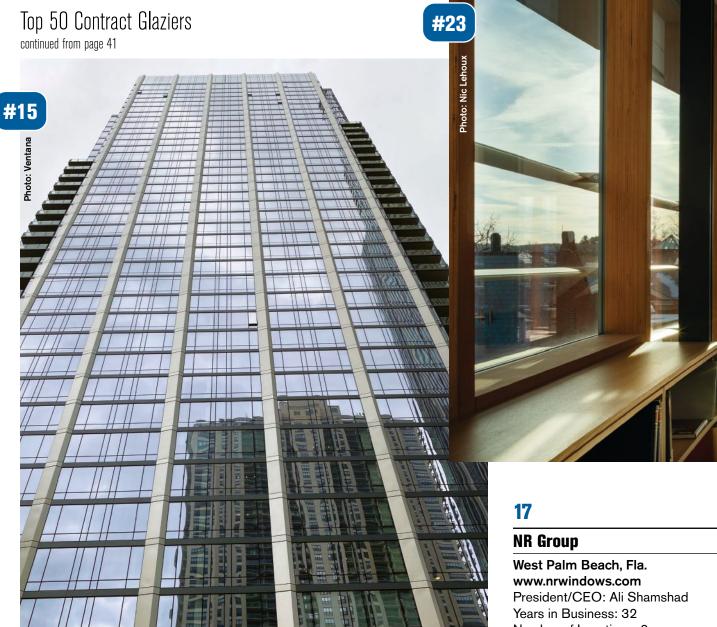
Gamma Windows and Wall Inc.*

Concord, Ontario www.gammana.com

President/CEO: William Yu Years in Business: 53 Number of Locations: 7 Number of Employees: 325

2021: \$100 million Commercial: 20% Residential: 70% Other: 20%





Ventana fabricated and installed its glazing systems for the One Chicago Square project in Chicago, designed by Hartshorne Plunkard Architecture.

15

Ventana DBS LLC

Chicago, III. www.ventana.vc

President/CEO: Robert Trainor

Years in Business: 9 Number of Locations: 3 Number of Employees: 30

2021 Sales: \$95 million; 2020: \$65

 ${\sf million}$

Commercial: 77% Residential: 23%

16

TAGG Group of Companies

Mississauga, Ontario www.taggind.com

President/CEO: Stephen Dulong

Years in Business: 35 Number of Locations: 4 Number of Employees: 250 2021 Sales: \$90 million % Commercial: 100%

Backlog change: Increased by 14%

Number of Locations: 2 Number of Employees: 120 2021 Sales: \$90 million % Commercial: 80% % Percent Other: 20%

Backlog change: Increased by 5%

18

Dynamic Glass LLC

Houston, Texas www.dynamicglass.com

President/CEO: Rick Cieslewicz

Years in Business: 31 Number of Locations: 4 Number of Employees: 365 Locations Opened in '21: 1

2021 Sales: \$87 million; 2020: \$75

million

% Commercial: 100%

Backlog change: Increased by 58%



Neilson Library at Smith College in Northampton, Mass., features a timber-framed curved insulating glass curtainwall installed by Roschmann Steel & Glass.

19

Pioneer Cladding and Glazing Systems Inc.

Mason. Ohio www.pioneerglazing.com

President/CEO: Tom Heinold Years in Business: 22

Number of Locations: 6 Number of Employees: 310

2021 Sales: \$83 million; 2020: \$70

% Commercial: 95% % Percent Other: 5%

Backlog change: Increased by 5%

20

Integro Building Systems*

Toronto, Ontario www.integrobuild.com

President/CEO: Christopher Liberta

Years in Business: 6

Top 5 Companies by Number of Locations

56

15*

7*

Binswanger Harmon 18

Granite State Glass 15

9 Benson

Gamma Windows and Wall

Enclos

*Based on 2021 estimates

Top 5 Companies by Number of Employees

Binswanger	800
Harmon	650
Crown Corr	595
Benson	500
Permasteelisa	499

Number of Locations: 2 Number of Employees: 150

2020: \$80 million Commercial: 100%

21

TSI Corporations

Upper Marlboro, Md. www.tsicorporations.com

President/CEO: Thomas Cornellier

Years in Business: 45 Number of Locations: 1 Number of Employees: 140

2021 Sales: \$75.4 million; 2020: \$63

million

% Commercial: 30% % Residential: 60% % Percent Other: 10%

Backlog change: Decreased by 10%

22

Giroux Glass Inc.

Los Angeles, Calif. www.girouxglass.com

President/CEO: Nataline Lomedico

Years in Business: 75 Number of Locations: 6 Number of Employees: 277 Locations Opened in '21: 2

2021 Sales: \$75.2 million; 2020: \$63

million

% Commercial: 97% % Residential: 3%

Backlog change: Decreased by 35%

23

Roschmann Steel & Glass Constructions Inc.

New Haven, Conn. https://roschmann.group/en/

President/CEO: Tamas Katona

Years in Business: 70 Number of Locations: 4 Number of Employees: 300 2021 Sales: \$68. 5 million; 2020:

\$61.4 million

% Commercial: 90% % Residential: 10%

Backlog change: Increased by 20%

24

GM&P Consulting and Glazing Contractors Inc.

Miami, Fla.

www.gmpglazing.com

President/CEO: Giovanni Monti

Years in Business: 12 Number of Locations: 3 Number of Employees: 67

2021 Sales: \$65 million; 2020: \$89

million

Commercial: 100%

25

Cherry Hill Glass Co. Inc

Branford, Conn. www.cherryhillglass.com President/CEO: Kevin O'Neill



For the mixed use MXD Gateway, a 37-story tower in downtown Minneapolis, Egan's InterClad team installed a variety of curtainwall products, doors, glass railings and more.

Years in Business: 31 Number of Locations: 1 Number of Employees: 180

2021 Sales: \$61 million; 2020: \$61

million

% Commercial: 90% % Residential: 10%

Backlog change: Decreased by 5%

26

Kovach Enclosure Systems

Chandler, Ariz. www.kovach.net

President/CEO: Scott Bourdo

Years in Business: 53 Number of Locations: 4 Eastern Glass and Aluminum installed exterior façade products as well as interior glazing products for the Ascent Peachtree Apartments in Atlanta.

Number of Employees: 260

2021 Sales: \$60 million; 2020: \$60

million

Commercial: 100%

27

Best Contracting*

Gardena, Calif. www.bestcontracting.com

President/CEO: Sean Taba Number of Locations: 2 Number of Employees: 300+ 2021 Sales: \$60 million

28

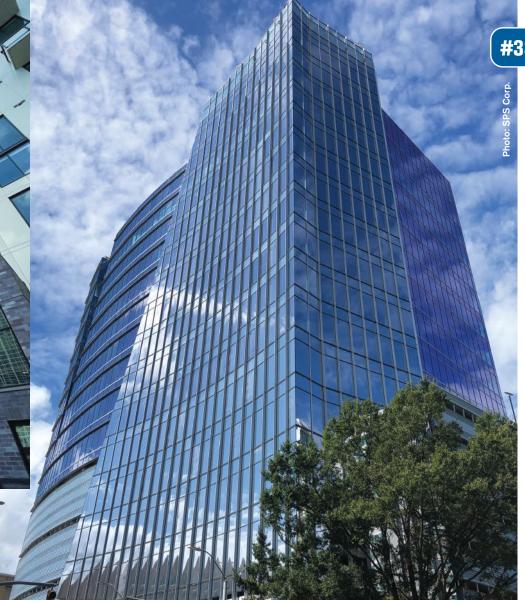
Reflection Window + Wall LLC*

Chicago, III.

www.reflectionwindow.com

President/CEO:

2021 Sales: \$60 million



The Duda Paine-designed 301 Hillsborough St. project in Raleigh, N.C., which has no flat vertical walls, was a unique installation for SPS Corp.

29

Alliance Glazing Technologies*

Romeoville, III.

www.allianceglazing.com

President: Brian Filipiak Years in Business: 29 2021 Sales: \$60 million Commercial: 100%

30

Egan Company/InterClad

Champlin, Minn. www.eganco.com

President/CEO: James Ford Years in Business: 24 Number of Locations: 1 Number of Employees: 75

2021 Sales: \$56.1 million; 2020:

\$48.5 million

% Commercial: 70% % Residential: 15% % Percent Other: 15%

Backlog change: Decreased by 45%

31

Eastern Glass and Aluminum

Norcross, Ga. www.buildega.com/ega/

President/CEO: Peter Kim Years in Business: 26

Number of Locations: 3 Number of Employees: 135 2021 Sales: \$55.7 million; 2020:

\$47.6 million

φ47.6 million

% Commercial: 100%

Backlog change: Increased by 17%

32

Momentum Glass

Spring, Texas

www.momentum-glass.com

President/CEO: Omar Maalouf

Years in Business: 11 Number of Locations: 5 Number of Employees: 170 Locations Opened in '21: 2 2021 Sales: \$54 million % Commercial: 90% % Percent Other: 10%

Backlog change: Increased by 20%

33

SPS Corp.

Apex, N.C.

www.spscorporation.com

President/CEO: Michael J. Russo

Years in Business: 40 Number of Locations: 2 Number of Employees: 85

2021 Sales: \$52.5 million; 2020: \$51

million

% Commercial: 90% % Residential: 10%

Backlog change: Increased by 3%

34

Above All Storefronts Inc.

Hauppauge, N.Y.

www.aboveallstorefronts.com

President/CEO: John Cashel Years in Business: 29 Number of Locations: 2 Number of Employees: 185 Locations Opened in '21: 1

2021 Sales: \$51 million; 2020: \$45

million

% Commercial: 100%

Backlog change: Increased by 30%

35

RankerAMG Inc.

Sacramento, Calif. www.rankeramg.com

President/CEO: Dave Ranker Years in Business: 16 Number of Locations: 2 Number of Employees: 142 continued from page 45



For the 11-story, 370,000 square-foot City of Minneapolis Public Service Building, Architectural Wall Systems installed a sleek, glass and metal panel curtainwall system for floors three through 11, with double-height, all-glass areas at the interior staircases.

2021 Sales: \$48.6 million; 2020:

\$45.56 million. Commercial: 100%

36

All Glass & Windows LLC

Sarasota, Fla.

www.allglasswindows.com
President/CEO: David Fleeman

Years in Business: 11
Number of Locations: 1
Number of Employees: 108

2021 Sales: \$45 million % Commercial: 14% % Residential: 86%

Backlog change: Increased by 58%

37

Synergi LLC

Elkridge, Md. www.synergillc.com

President/CEO: Jim Admiraal

Years in Business: 36 Number of Locations: 4 Number of Employees: 80 Locations Opened in '21: 2 2021 Sales: \$45 million % Commercial: 100%

Backlog change: Increased by 50%

38

Granite State Glass

Gilford, N.H.

www.granitestateglass.com

President/CEO: William Marcotte Years in Business: 39

Number of Locations: 15 Number of Employees: 235

2021 Sales: \$43 million; \$40 million

% Commercial: 35% % Residential: 50% % Percent Other: 15%

Backlog change: Decreased by 10%

39

C/S Erectors Inc

San Ramon, Calif.

President/CEO: Mike Carvin

Years in Business: 35 Number of Locations: 1 Number of Employees: 64

2021 Sales: \$42 million; 2020: \$42

millio

% Commercial: 100%

Backlog change: Decreased by 10%

40

Ranger Specialized Glass Inc.

Houston, Texas

www.rangerglass.com

President/CEO: Robert Malone

Years in Business: 38 Number of Locations: 3 Number of Employees: 145

2021 Sales: \$41 million; 2020: \$34

million

Commercial: 100%

41

Architectural Wall Systems LLC

Des Moines, Iowa www.archwall.com



The recladding of the Amway Grand Plaza was the first reverse set (top down) unitized curtainwall project for Glass Solutions Inc. The company installed 95,000 square feet of its UCW3400 series exterior unitized curtainwall framing.

President/CEO: Adam Boeckmann

Years in Business: 31 Number of Locations: 2 Number of Employees: 90

2021 Sales: \$40. 1 million; 2020:

\$49.9 million

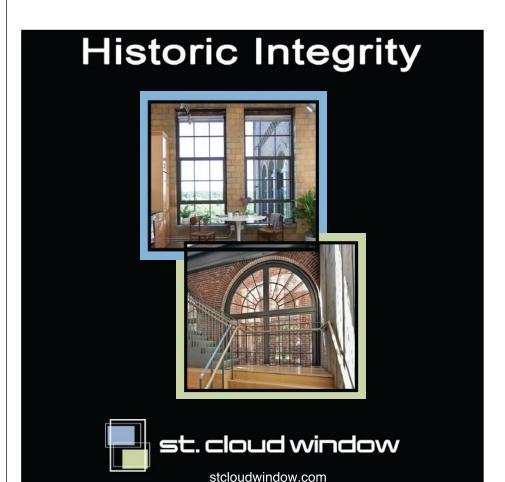
% Commercial: 100%

Backlog change: Decreased by 19%

42

Glass Solutions Inc.

Itasca, III. www.gsichicago.com President/CEO: Andrew Hill





Top 50 Contract Glaziers

continued from page 47

Years in Business: 22 Number of Locations: 1 Number of Employees: 100

2021 Sales: \$37 million; 2020: \$43

million

% Commercial: 100%

Backlog change: Decreased by 11%

43

Ajay Glass Co.

Canandaigua, N.Y. www.ajayglass.net

President/CEO: Steve Stathopoulos; President: Demetrios Stathopoulos,

CEO

Years in Business: 63 Number of Locations: 3 Number of Employees: 145 2021 Sales: \$ 33.4 million; 2020:

\$38.3 million Commercial: 100%

44

ACME Glass

Orlando, Fla.

www.acmeglassorlando.com

President/CEO: Walter Basso, Jr. Years in Business: 114

Number of Locations: 3 Number of Employees: 168

2021 Sales: \$31.2 million; 2020: \$31

million

% Commercial: 85% % Residential: 10% % Percent Other: 5%

Backlog change: Increased by 40%

45

Kensington Glass Arts

ljamsville, Md.

www.kensingtonglass.com President/CEO: John Reichlin

Years in Business: 46 Number of Locations: 5 Number of Employees: 250 Locations Opened in '21: 2

2021 Sales: \$31 million; 2020: \$49

million

% Commercial: 98% % Residential: 1%

% Percent Other: 1%

Backlog change: Increased by 2%

46

Alexander Metals Inc.

Nashville, Tenn.

www.alexandermetalsinc.com

President/CEO: Alec T Estes Years in Business: 30 Number of Locations: 1 Number of Employees: 100 2021 Sales: \$26 million; 2020:

\$35 million

% Commercial: 100%

Backlog change: Increased by 30%

47

seele Inc.

Long Island City, N.Y. www.seele.com

President/CEO: Andreas Hafner

Years in Business: 21 Number of Locations: 1 Number of Employees: 25

2021 Sales: \$23. 5 million; 2020:

\$23 million

% Commercial: 90% % Residential: 10%

Backlog change: Increased by 20%

48

National Enclosure Company LLC

Ypsilanti, Mich.

www.nationalenclosure.com

President/CEO: David Sauld Years in Business: 13 Number of Locations: 3 Number of Employees: 80 2021 Sales: \$23.2 million; 2020:

\$34.2 million

% Commercial: 100%

Backlog change: Increased by 60%

49

Metropolitan Glass Inc.

Denver, CO

www.metroglass.com

President/CEO: Sean Moore



seele was responsible for the glazing installation of the 33rd Street Penn Station entrance, which features both flat and curved glass, in New York City.

Years in Business: 59 Number of Locations: 1 Number of Employees: 85 2021 Sales: \$22.5 million; 2020:

\$23.5 million Commercial: 95% Other: 5%

Backlog change: Decreased by 5%

50

8G Solutions

Riverside, Mo. www.8g-solutions.com

President/CEO: Chuck Mowrey

Years in Business: 37 Number of Locations: 3 Number of Employees: 101 Locations Opened in '21: 2 2021 Sales: \$20 million % Commercial: 100%

Backlog change: Increased by 5%

USG



Follow the Curves

Considerations for Bent Glass Installations

rom an architectural perspective, bent glass applications have a stunning visual impact, adding dynamism, flow, and captivating lines to the constructions in which they appear. From a glazing standpoint, bent glass requires special considerations in manufacturing and installation to ensure the design is executed as planned.

Material Considerations

Bent glass is more expensive to produce than standardized glass units due to the amount of labor required. Prior to production, the radius and other dimensions of the curved installation must be laid out to correspond with on-site references or control points. All parties involved in this stage of preparation must communicate effectively to ensure that the proposed configuration is as accurate as possible, and to minimize any wasted time or material.

Fabrication involves its own set of detailed processes, and additional costs may be incurred at every stage. Due to its custom curvature, bent glass may require multiple rounds of fabrication to achieve the radial dimensions required for the project's design. The bending process may also warp or damage the surface of the glass, causing optical distortions on the finished product that may require re-fabrication. Depending on the size or composition of the bent glass, the product may have to be sourced overseas. Foreign products require longer lead times overall, which may be further compounded if any of the glass arrives damaged, or in the incorrect configuration.

If the bent glass does not arrive in time, contract glaziers typically work with the general contractor and project tential schedule delays, we recommend the use of acrylic, epoxy, or polycarbonate as temporary substitutes. These can be manufactured to custom radii more efficiently than glass. These temporary substitutions can be manufactured to the exact dimensions and design of the bent glass components, and provide a suitable temporary stand-in, or in some instances, permanent alternative to the bent glass in the projects.

Installation

Installation of bent glass presents its own unique set of considerations. Transporting curved pieces to the worksite requires larger crating and hoisting equipment than standard flat glass. Coordination with other trades is also essential, especially if another subcontractor will be interacting with the bent glass in their work. Finally, we execute the installation with extreme caution, as there is less, and sometimes no room for error based on the glass radius, compound bend, or bite when matching a radius frame. The less we need to adjust the glass into position, the better, as bent glass frames contain fewer removable stops to guide the pieces into place.

Rewards

Bent glass applications can be used to expand the form and function of a space, provide wider and more scenic viewing experiences, and add visual interest to facades and interiors alike. When it comes down to it, bent glass expands the possibilities of design through glass, and makes the world and our work—more interesting as a result. USG

Nataline Lomedico is the president and CEO of Giroux Glass,

